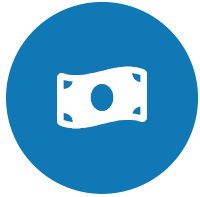




AI for the work every business has

NeodyAI for Every business · Work every business has, whatever it does

Where the time goes in every business



Money chased by hand

Invoices, payments and expenses matched and followed up one email at a time.



Tools that don't talk

The deal, the job and the invoice live in different apps, so people retype them.



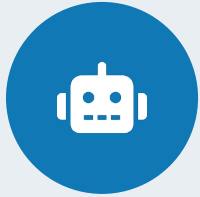
Admin eats skilled time

Contracts, HR paperwork and reporting pull your best people off their real work.

NeodyAI takes on this work with AI that prepares, checks and chases, while your people decide.



AI does the work. Your team stays in control.



AI does the work

Reads documents, checks them against your rules, drafts and follows up across the systems you already use.



Your people decide

It runs beside your team first. Autonomy is earned on measured agreement, and taken back automatically when quality drops.



Your data stays protected

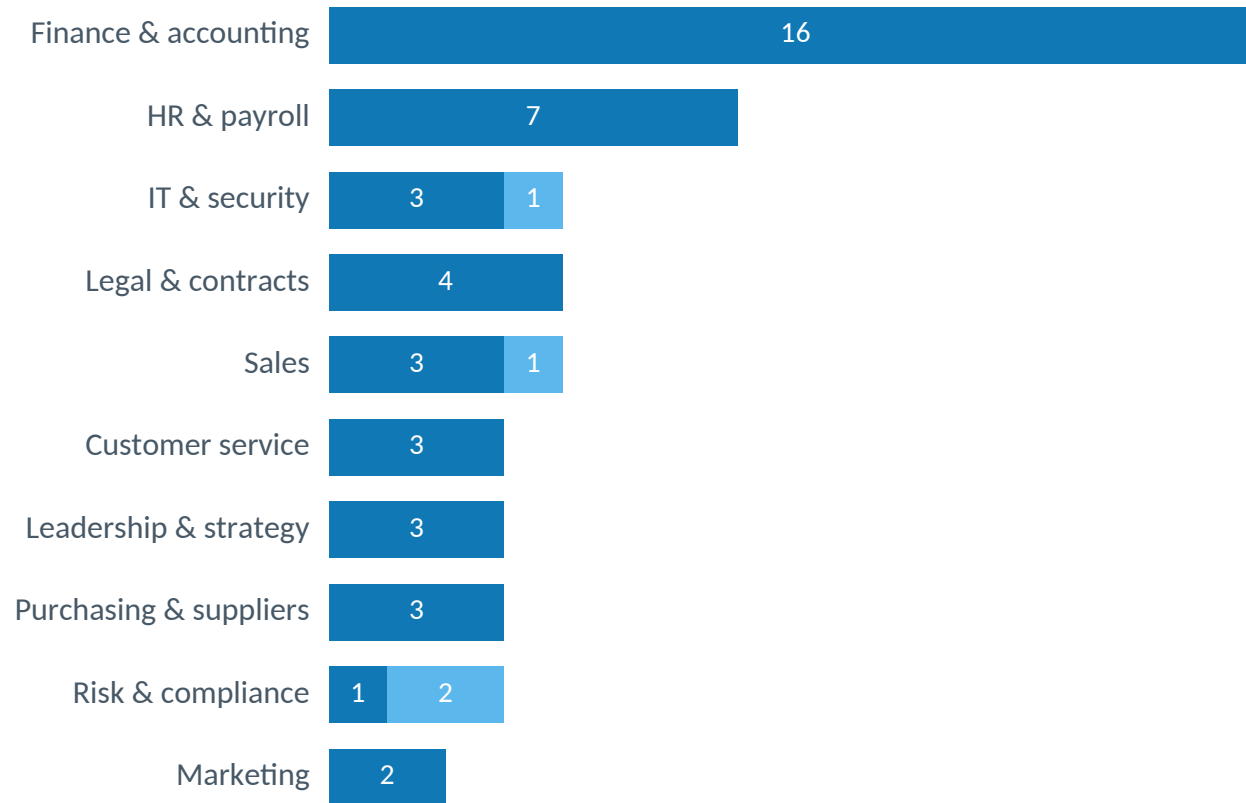
Sensitive fields are protected before any model sees them, and every action is on the record.



50 use cases for every business

Use cases by department

■ Made for every business ■ Also applies



46

made for every business

12

high value at low or medium effort

16

ready to run or start from a template

Every use case is on a card in the appendix.



Where we'd start

1

FINANCE & ACCOUNTING

Invoice & collect

Invoices created from finished work, sent, and followed through to payment.

Draft → Execute → Follow up

Value high · effort low · Runs today

2

FINANCE & ACCOUNTING

Receivables chasing

Overdue invoices chased politely and on time, escalating by age and amount.

Monitor & alert → Follow up → Draft

Value high · effort low · Runs today

3

FINANCE & ACCOUNTING

AP invoice validation

Every supplier invoice checked against your rules and its purchase order before anyone pays it; a missing PO or a mismatch goes back to the supplier.

Intake & extract → Validate → Consolidate → Follow up

Value high · effort low · Runs today



The work AI takes on



17

Validate

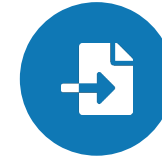
Checks documents and data against your rules



16

Follow up

Chases people until the gap is closed



16

Intake & extract

Reads emails, PDFs and forms



15

Draft

Writes the first version for a person to edit



13

Consolidate

Pulls sources together and matches them



10

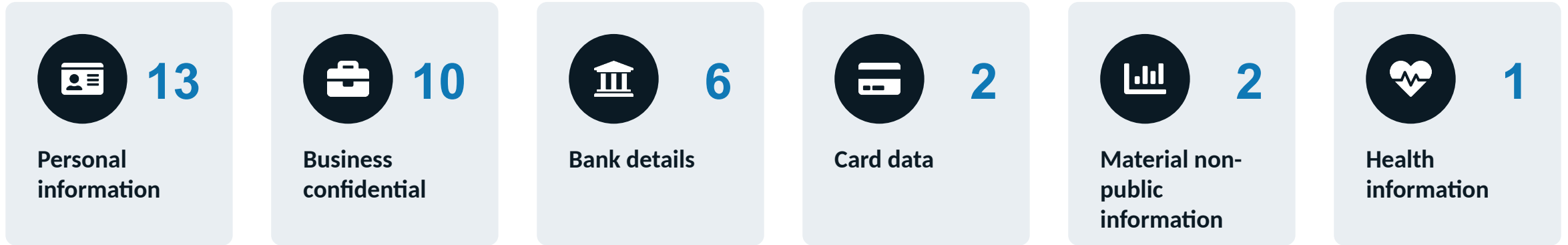
Analyse history

Finds patterns in past activity



Your sensitive data stays protected

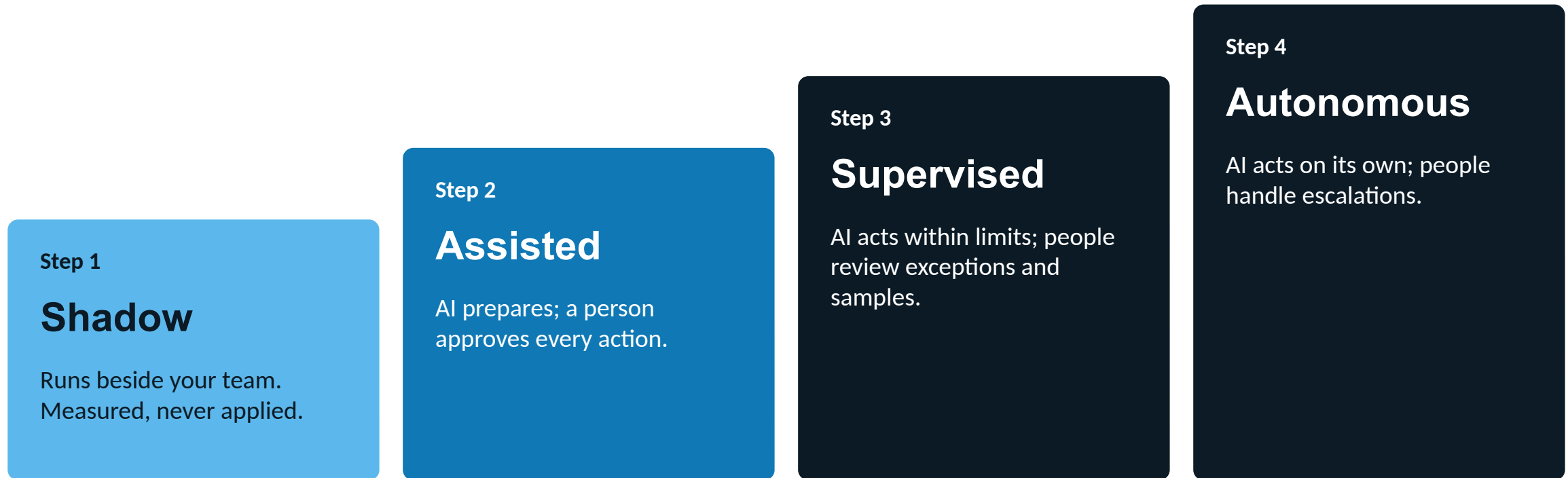
Sensitive data these use cases touch



Rules they fall under



Your team approves until the AI has earned more



Moves up on evidence: enough decisions, high agreement with your people, an approver who didn't build it



Steps back automatically: when quality drifts, an incident fires, or the AI model changes



Works with the systems you already use



Email

21 use cases



Accounting system

20 use cases



Shared files

10 use cases



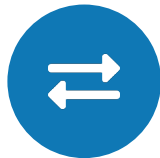
CRM

8 use cases



HR & payroll system

8 use cases



Bank feeds

5 use cases



Payments

4 use cases



Service desk

4 use cases



How to get started



01

Try the free workflows

Run sample processes free, including one on protected sample data



02

Pick your first use case

We'd suggest Invoice & collect, or the pain that costs you most



03

Run it beside your team

Nothing is applied until your people agree with its work



04

Add the next one

The second use case is faster: connections and approvals already exist

Use cases made for every business (1 of 8)

FINANCE & ACCOUNTING

High risk

AP invoice validation

Every supplier invoice checked against your rules and its purchase order before anyone pays it; a missing PO or a mismatch goes back to the supplier.

Intake & extract → Validate → Consolidate → Follow up

Value high · effort low · Runs today

FINANCE & ACCOUNTING

High risk

Bank-detail change check

A supplier asks to change their bank account: verified out-of-band against the record before it is activated. A fraud control against payment diversion.

Validate → Follow up

Value high · effort low · Template ready

FINANCE & ACCOUNTING

Low risk

Cash-flow forecast

Receivables, payables and payroll rolled into a 13-week cash forecast, with the risks called out.

Consolidate → Analyse history

Value high · effort medium · Guide

FINANCE & ACCOUNTING

Medium risk

Invoice & collect

Invoices created from finished work, sent, and followed through to payment.

Draft → Execute → Follow up

Value high · effort low · Runs today

FINANCE & ACCOUNTING

Medium risk

Month-end close support

Accounts reconciled, variances explained and the close commentary drafted for review.

Consolidate → Analyse history → Draft

Value high · effort high · Template ready · SOX

FINANCE & ACCOUNTING

Medium risk

Receivables chasing

Overdue invoices chased politely and on time, escalating by age and amount.

Monitor & alert → Follow up → Draft

Value high · effort low · Runs today



Use cases made for every business (2 of 8)

FINANCE & ACCOUNTING

Medium risk

Vendor payment run review

Before the payment run goes out: duplicates, changed bank details, unusual amounts and unapproved invoices flagged for a second look.

[Consolidate](#) → [Validate](#) → [Analyse history](#)

Value high · effort medium · Template ready

FINANCE & ACCOUNTING

Medium risk

Audit requests (PBC list)

The auditor's request list tracked: documents found, checked and chased until complete.

[Intake & extract](#) → [Validate](#) → [Follow up](#)

Value medium · effort medium · Guide · SOX

FINANCE & ACCOUNTING

Low risk

Bank and card transaction coding

Bank and card transactions categorised to the right account, with receipts matched.

[Intake & extract](#) → [Route](#)

Value medium · effort low · Guide

FINANCE & ACCOUNTING

Medium risk

Budget vs actual commentary

Monthly results compared with budget, the biggest variances explained in plain words.

[Consolidate](#) → [Analyse history](#) → [Draft](#)

Value medium · effort medium · Guide

FINANCE & ACCOUNTING

Medium risk

Customer credit check

New trade customers checked before credit terms are offered; limits suggested with reasons.

[Research](#) → [Validate](#) → [Route](#)

Value medium · effort medium · Template ready

FINANCE & ACCOUNTING

Low risk

Duplicate payment detection

Paid invoices scanned for duplicates and near-duplicates; recoveries listed.

[Analyse history](#) → [Monitor & alert](#)

Value medium · effort low · Guide



Use cases made for every business (3 of 8)

FINANCE & ACCOUNTING

Medium risk

Expense report review

Receipts read and checked against the expense policy; out-of-policy lines sent back with the reason.

Intake & extract → Validate

Value medium · effort medium · Template ready

FINANCE & ACCOUNTING

High risk

Failed payment recovery

Declined card payments retried and the customer asked to update their card.

Monitor & alert → Follow up → Execute

Value medium · effort medium · Runs today

FINANCE & ACCOUNTING

Low risk

Payment reconciliation

Payments received matched to invoices; the ones that don't match listed with a likely reason.

Consolidate → Validate

Value medium · effort medium · Template ready

FINANCE & ACCOUNTING

Medium risk

Recurring billing

Subscription and retainer invoices raised on schedule, with failed charges retried.

Execute → Follow up

Value medium · effort medium · Template ready

HR & PAYROLL

High risk

Payroll change validation

Bank-account, rate and deduction changes checked against rules and verified before the run.

Validate → Follow up → Execute

Value high · effort low · Guide

HR & PAYROLL

High risk

Candidate screening

Applications screened and ranked against the role.

Validate → Route

Value medium · effort medium · Guide · AI-in-hiring rules



Use cases made for every business (4 of 8)

HR & PAYROLL

High risk

Employee onboarding documents

New hires' forms collected, checked (I-9, W-4, direct deposit) and chased until complete.

Intake & extract → Validate → Follow up

Value medium · effort medium · Template ready

HR & PAYROLL

High risk

Leave & accommodation cases

Leave and accommodation requests checked for completeness, routed and answered on time.

Intake & extract → Validate → Route → Draft

Value medium · effort medium · Guide

HR & PAYROLL

Medium risk

Offboarding checklist

Leavers' access removed, equipment returned and final pay set up, on time.

Follow up → Execute

Value medium · effort medium · Guide

HR & PAYROLL

Medium risk

Payroll pre-run anomaly check

Each run compared with prior periods; unusual pay, hours and new payees flagged.

Analyse history → Monitor & alert

Value medium · effort medium · Guide

HR & PAYROLL

Medium risk

Policy & benefits answers

Employees' questions about policies and benefits answered from the handbook, with citations.

Answer

Value medium · effort low · Guide

IT & SECURITY

Low risk

Reported phishing triage

Emails staff report as suspicious checked and answered; real threats escalated.

Intake & extract → Validate → Route

Value medium · effort low · Guide



Use cases made for every business (5 of 8)

IT & SECURITY

Low risk

Service desk triage

IT requests classified, answered from the knowledge base or routed to the right person.

Intake & extract → Route

Value medium · effort low · Guide

IT & SECURITY

Low risk

Software licence review

Paid seats compared with real use; unused licences listed before renewal.

Consolidate → Analyse history

Value medium · effort low · Guide

LEGAL & CONTRACTS

Medium risk

Contract first-pass review

Incoming contracts checked against your playbook; risky clauses flagged with a suggested change.

Intake & extract → Validate → Draft

Value high · effort medium · Template ready

LEGAL & CONTRACTS

Medium risk

Contract obligations & renewals

Obligations, notice periods and renewal dates pulled out of contracts and tracked.

Intake & extract → Monitor & alert → Follow up

Value medium · effort medium · Guide

LEGAL & CONTRACTS

Medium risk

NDA review

NDAs checked against your standard; acceptable ones cleared, the rest marked up.

Intake & extract → Validate

Value medium · effort low · Guide

LEGAL & CONTRACTS

Medium risk

Privacy requests (access & deletion)

Requests to see or delete personal data verified, gathered across systems and answered on time.

Intake & extract → Consolidate → Draft

Value medium · effort medium · Guide · CCPA / state privacy



Use cases made for every business (6 of 8)

SALES

Low risk

Lead qualification

New enquiries read, qualified against your ideal customer and routed to the right person.

[Intake & extract → Route](#)

Value medium · effort low · Guide

SALES

Medium risk

Quote follow-up

Open quotes followed up at the right time; lost reasons captured.

[Monitor & alert → Follow up](#)

Value medium · effort low · Guide

SALES

Medium risk

Quote to cash

Quote drafted from the request, followed up, turned into an order and an invoice when accepted.

[Draft → Execute → Follow up](#)

Value medium · effort medium · Template ready

CUSTOMER SERVICE

Medium risk

Complaint handling

Complaints logged, classified, routed and answered on time, with recurring themes reported.

[Intake & extract → Route → Draft](#)

Value medium · effort medium · Guide

CUSTOMER SERVICE

Medium risk

Customer questions with citations

Customers' questions answered from your policies, price lists and FAQs; anything else handed to a person.

[Answer → Converse](#)

Value medium · effort medium · Guide

CUSTOMER SERVICE

Low risk

Shared inbox triage

Messages to info@ and support@ sorted, tagged and sent to the right person with a suggested reply.

[Intake & extract → Route](#)

Value medium · effort low · Guide



Use cases made for every business (7 of 8)

LEADERSHIP & STRATEGY

Low risk

Process improvement scan

How your processes actually run, where they are slow or wasteful, and what to change first.

[Improve](#)

Value high · effort medium · Guide

LEADERSHIP & STRATEGY

Medium risk

Board & investor pack

The monthly or quarterly pack drafted from the books and the KPIs.

[Consolidate → Draft](#)

Value medium · effort medium · Guide · Reg FD

LEADERSHIP & STRATEGY

Low risk

Weekly KPI digest

The week's numbers from every system in one page, with what changed and why.

[Consolidate → Analyse history → Draft](#)

Value medium · effort low · Guide

PURCHASING & SUPPLIERS

High risk

Supplier onboarding

New suppliers' documents collected, checked (W-9, insurance, bank letter) and chased until complete.

[Intake & extract → Validate → Research → Follow up](#)

Value high · effort medium · Template ready

PURCHASING & SUPPLIERS

Low risk

Purchase request approval

Purchase requests checked against budget and policy and routed to the right approver.

[Validate → Route](#)

Value medium · effort low · Template ready

PURCHASING & SUPPLIERS

Low risk

Spend analysis & renewal alerts

Where the money goes by supplier and category, and contracts coming up for renewal in time to act.

[Analyse history → Monitor & alert](#)

Value medium · effort medium · Guide



Use cases made for every business (8 of 8)

RISK & COMPLIANCE

Medium risk

Inventory & govern vendors' AI

Every AI agent your vendors have switched on, inventoried, chartered and monitored like your own.

[Monitor & alert](#) → [Consolidate](#)

Value high · effort medium · Guide · SR 11-7

MARKETING

Low risk

Campaign results summary

Results from ads, email and the website pulled into one plain-English summary.

[Consolidate](#) → [Analyse history](#) → [Draft](#)

Value medium · effort medium · Guide

MARKETING

Low risk

Social posts & newsletters

Posts and newsletters drafted from what is new in the business, for approval.

[Draft](#)

Value medium · effort low · Guide

OPERATIONS

Medium risk

Meeting notes & actions

Notes and actions from meetings, followed up with the owners.

[Draft](#) → [Follow up](#)

Value medium · effort low · Guide



Also applies, from other industries

IT & SECURITY

Medium risk

Access review certification

Who has access to what, compared with their role; managers asked to confirm or remove.

[Consolidate](#) → [Validate](#) → [Follow up](#)

Value high · effort medium · Guide · SOX · GLBA

SALES

Medium risk

Proposal drafting

First drafts of proposals and statements of work from the brief and past winning proposals.

[Research](#) → [Draft](#)

Value medium · effort medium · Guide

RISK & COMPLIANCE

Medium risk

Policy Q&A with citations

Staff questions answered from internal policy and procedure, with the section cited.

[Answer](#)

Value medium · effort low · Guide

RISK & COMPLIANCE

Low risk

Regulatory change monitoring

New rules and guidance watched; what changes for you summarised with the affected policies.

[Monitor & alert](#) → [Research](#)

Value medium · effort medium · Guide

